

# Mississippi University for Women

## Salary Reduction Agreement for Tax-Deferred Annuities

This agreement supersedes all prior agreements.

### Part I.

Employee's Full Name:		MUW ID:	
Email Address:		Work Phone Number:	

Deferral Authorization and Company Designation(s): Employee authorizes salary by the amount indicated and authorizes Mississippi University for Women (MUW) to transmit funds to the company(ies) designated. Employee understands that the maximum contributions are limited by IRC 403(b), and that limits may apply to contributions made through MUW and all other employers. Employee selects the following annual salary deferral option(s) at MUW.

### Check **One** Box:

**New** deduction set up.

**Stop current TDA** deduction to: \_\_\_\_\_ and **start** deductions to

*Investment Company (to discontinue)*

newly designated TDA Investment Company as shown below.

**Change** deduction amount.

**Stop** deductions. Enter investment company and \$0.00 (zero) in box marked "amount per check" below.

Effective Date: \_\_\_\_\_

	I am contributing under the following maximum permissible deferrals:			
	General Limit	Age 50 Catch-up	*Catch-up Contributions	
Name of Investment Company (must be approved TDA vendor)	Amt. (Per Check)	Amt. (Per Check)	Amt. (Per Check)	Totals

\*Part II must be complete before form will be processed.

	<b>Total amount per pay check</b>	
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Acknowledgment of Responsibilities: Both MUW and employee acknowledge and understand the employee has total responsibility for deciding whether to defer income and for instructing to whom MUW is to provide the deferred income for investment purposes. Employee assumes full responsibility for the results of their investment choices including the contribution limitations under the U.S. Internal Revenue Code. Pursuant to state law, MUW's only responsibility is to offer employee a mechanism to defer income and to forward amounts deferred to certain insurance and investment companies specified by Employee for the benefit of employee.

Employee Signature \_\_\_\_\_ Date Signed \_\_\_\_\_  
(Required to process)

### Part II.

Maximum Deferral Amount (MDA) Certification (required for catch-up provision only) to be completed by authorized agent whose signature is required below.

Maximum Deferral Amount	Name of Investment Company (must be same as above)	Beginning Date:	
\$		Ending Date:	

**Agent signature required for New Accounts or catch-up MDA.**  
Agent must be on the MUW approved TDA list or SRA will be voided.

Agent's Printed Name

Phone Number

Signature