



# 2023-2024

## V5 Aggregate Dependent & Independent Verification Worksheet

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. In this process the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If necessary, we will make corrections and update your FAFSA.

### 1. Student Information

Name:	Student ID Number:
Address:	Date of Birth:
City, State, Zip:	Phone Number:
Email:	Alternate Phone Number:

### 2. Family Information

List the people living in your household between July 1, 2023- June 30, 2024.

Dependent Student include:

- Yourself & parent even if you do not live with them.
- Your parents' dependent children and others if your parents will provide more than half of their support, or if the children will be required to provide parent information when completing a FAFSA.

Independent Student include:

- Yourself and your spouse if you are married.
- Your dependent children and others if you will provide more than half of their support.

Number in College: Include, below, information about any household member who will be enrolled at least half time during 2023-2024 academic year.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name Student and Family Members	Age	Relationship	College	Will be Enrolled at Least Half Time Does not include parents
		<i>Self</i>	<i>MUW</i>	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

### 3. Tax Returns and Income Information:

#### Student and Spouse if married

**Independent** student (and spouse if married) did not work and was not required to file. NONFILER married student (and spouse if married) must submit a 2021 NONFILER verification letter from the IRS. NONFILER letter may be obtained from [www.irs.gov](http://www.irs.gov) by requesting a Tax Return Transcript. A NONFILER letter will be sent to you confirming you did not file. **Dependent** student is not required to submit NONFILER letter.

**Independent** student (and spouse if married) worked but were not required to file. 2021 W2s are attached along with NONFILER letter. **Dependent** student to submit W2 only.

Name of Student/Spouse	Employer's Name	2021 Amount Earned	IRS W-2 Provided

Student (and spouse if married) **used the IRS Data Retrieval Tool (DRT)** to transfer 2021 IRS tax return information into the FAFSA.

Student (and spouse if married) **did not or were unable to use the IRS DRT** to transfer 2021 tax return information. **A signed copy of the 2021 Tax Return 1040, and applicable schedules for student (and spouse if married) is attached.**

#### Parent(s) of Dependent Student (this includes biological parents not married but living together)

Parent(s) did not work and were not required to file. NONFILER parent(s) must submit a 2021 NONFILER verification letter from the IRS. NONFILER letter may be obtained from [www.irs.gov](http://www.irs.gov) by requesting a Tax Return Transcript. A NONFILER letter will be sent to you confirming you did not file.

Parent(s) worked but were not required to file. 2021 W2s are attached along with NONFILER letter.

Name of Student/Spouse	Employer's Name	2021 Amount Earned	IRS W-2 Provided

Parent(s) **used the IRS Data Retrieval Tool (DRT)** to transfer 2021 IRS tax return information into the FAFSA

Parent(s) **did not or were unable to use the IRS DRT** to transfer 2021 tax return information. **A signed copy of the 2021 Tax Return 1040 and applicable schedules for parent(s) is attached.** Parents filing married but separately must provide signed copies of 1040 for each parent.

#### 4. Certification and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA are required to sign.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Print Student's Name	Student's ID
Student's Signature (must be legible)	Date
Parent's Signature if Dependent Student (must be legible)	Date

### Identity and Statement of Educational Purpose

#### To Be Signed at the Institution:

The student must **appear in person** at Mississippi University for Women to verify his or her identity by presenting a **valid** government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

#### Statement of Educational Purpose

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose  
(Print Student's Name)  
and that the Federal student financial assistance I may receive will only be used for educational purposes to pay the cost of attending Mississippi University for Women for 2023-2024.

Student's Signature (must be legible)	Date	Student's ID Number
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**To Be Signed in the presence of a Notary:**

If the student **is unable to appear in person** at Mississippi University for Women to verify his or her identity, the student must provide:

- (a) A copy of the **valid** government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary such as, but not limited, to a driver's license, other state-issued ID, or passport; and
- (b) **The original notarized Statement of Educational Purpose provided below.** Original documents must be mailed to the MUW Financial Aid Office, 1100 College Street, Columbus, MS 39701. Faxed or email scans will not be accepted.

**Statement of Educational Purpose**

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose  
(Print Student's Name)

and that the Federal student financial assistance I may receive will only be used for educational purposes to pay the cost of attending Mississippi University for Women for 2023-2024

\_\_\_\_\_  
Student's Signature (must be legible)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student's ID Number

**Notary's Certificate of Acknowledgement**

State of \_\_\_\_\_ City/County of \_\_\_\_\_

On \_\_\_\_\_ before me, \_\_\_\_\_,  
(Date) (Notary's name)

personally appeared, \_\_\_\_\_, and provided to me  
(Printed name of signer)

on the basis of satisfactory evidence of identification \_\_\_\_\_  
(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

**WITNESS my hand and official seal** \_\_\_\_\_  
(Notary signature)

My commission expires on: \_\_\_\_\_

**SEAL**